



Measure B
Branciforte Small Schools
Site Bond Committee Meeting



DECEMBER 16, 2020



AGENDA

Budget Overview

AFE Campus Update

Budget Review



BRANCIFORTE SMALL SCHOOLS – SCCS Bond Organization Chart



Santa Cruz City School Board of Trustees

SCCS Superintendent – Kris Munro

**Independent
Community Bond
Oversight
Committee**

BOND PROJECT CORE TEAM

Jim Monreal, Assistant Superintendent Business Services

Trevor Miller, Director Maintenance Operations and Transportation

Jerene Lacey, Interim Director of Fiscal Services

Chris Garcia, Construction Facilities Project Manager

Tricia Hayes, Project Coordinator

Paul Lipscomb, Maintenance & Operations and Custodial Supervisor

Architectural Firm Advisors – Bartos, Belli, Madi Group (advise & inform Core Teams & Site Bond Committees)

School Site Bond Committees

(Composed of Principal, Parents, Staff & Secondary Students)



Bond Projects
Areas of
Responsibility

BOARD/SUPERINTENDENT

- Approval of contracts
- Approval of change orders
- Approval of expenditures
- Approval of project prioritization, project plans and schedules
- Approval of deferred maintenance plans
- Approval of sale of bonds

Receives regular updates on progress and status of bond program from District Administration and BOC

BOND OVERSIGHT COMMITTEE (BOC)

- Review expenditures
- Annual report
- Inform the public

Meets a minimum of once per year with Bond Project Core Team to receive regular project updates and reports regularly to the Board



Bond Projects
Areas of
Responsibility
Continued

BOND PROJECT CORE TEAM

- Project leadership and oversight
- Primary decision-making body during design and construction phases
- Completes project spending authority within Board approved budget
- Seeks input from community and all stakeholders
- Seeks approval from the Board for initial project funding, budget and schedule
- Monitor and maintain project schedule and budget
- Establishes project priorities within voter approved bond scope
- Provides content for bond update and communications for website and newsletters

Meets weekly. Provides input to BOC and School Board

SITE BOND COMMITTEES

- Provides input and makes recommendation to Bond Project Core Team on major design projects
- Acts as liaison to staff, community, students and parents
- Assists Core Team in establishing project priorities

Meets as needed and reports to the Superintendent and Bond Project Core Team



Commitment to Informing & Engaging Site Bond Committees

- Post dates of meetings well ahead of time on district & site websites
- Provide lists of committee membership on bond website
- Provide members with meeting agendas and any backup material needed to be well-informed recommendation-builders three days ahead of meetings
- Post notes (minutes) of meetings on websites
- Ensure that Principals keep site staffs “in the loop” on key issues
- Post periodic visual updates on site projects on bond website

BRANCIFORTE SMALL SCHOOLS – MEASURE B BUDGETS



| PROJECT | START | COMPLETE | PROJECT BUDGET |
|-------------------------------------|------------|------------|----------------|
| MULTI-PROJECT OVERHEAD | ONGOING | ONGOING | \$37,182 |
| PLAYGROUND, SHADE STRUCTURE & RAMP | COMPLETE | COMPLETE | \$570,685 |
| NEW CLASSROOM BUILDING & SITE WORK | 02/01/2019 | 11/02/2019 | \$3,385,259 |
| ALTERNATIVE FAMILY EDUCATION CAMPUS | 02/01/2020 | 03/31/2020 | \$2,484,569 |
| PORTABLE DEMOLITION & SITE WORK | 06/15/2021 | 08/23/2021 | \$60,000 |
| CARD ACCESS SECURITY SYSTEM | 06/10/2019 | 08/21/2020 | \$135,000 |
| DATA INFRASTRUCTURE IMPROVEMENTS | 06/10/2019 | 08/21/2020 | \$250,000 |
| UNASSIGNED PROJECT BUDGET | TBD | TBD | \$1,656,405 |

POTENTIAL BUDGET FUNDS AVAILABLE FOR SITE USE: \$628,577.00

OVERALL SITE BUDGET: \$8,579,099

READJUSTED SITE BUDGET: \$9,207,676

***WAITING ON CONFIRMATION FOR FINAL BOND ALLOCATION*



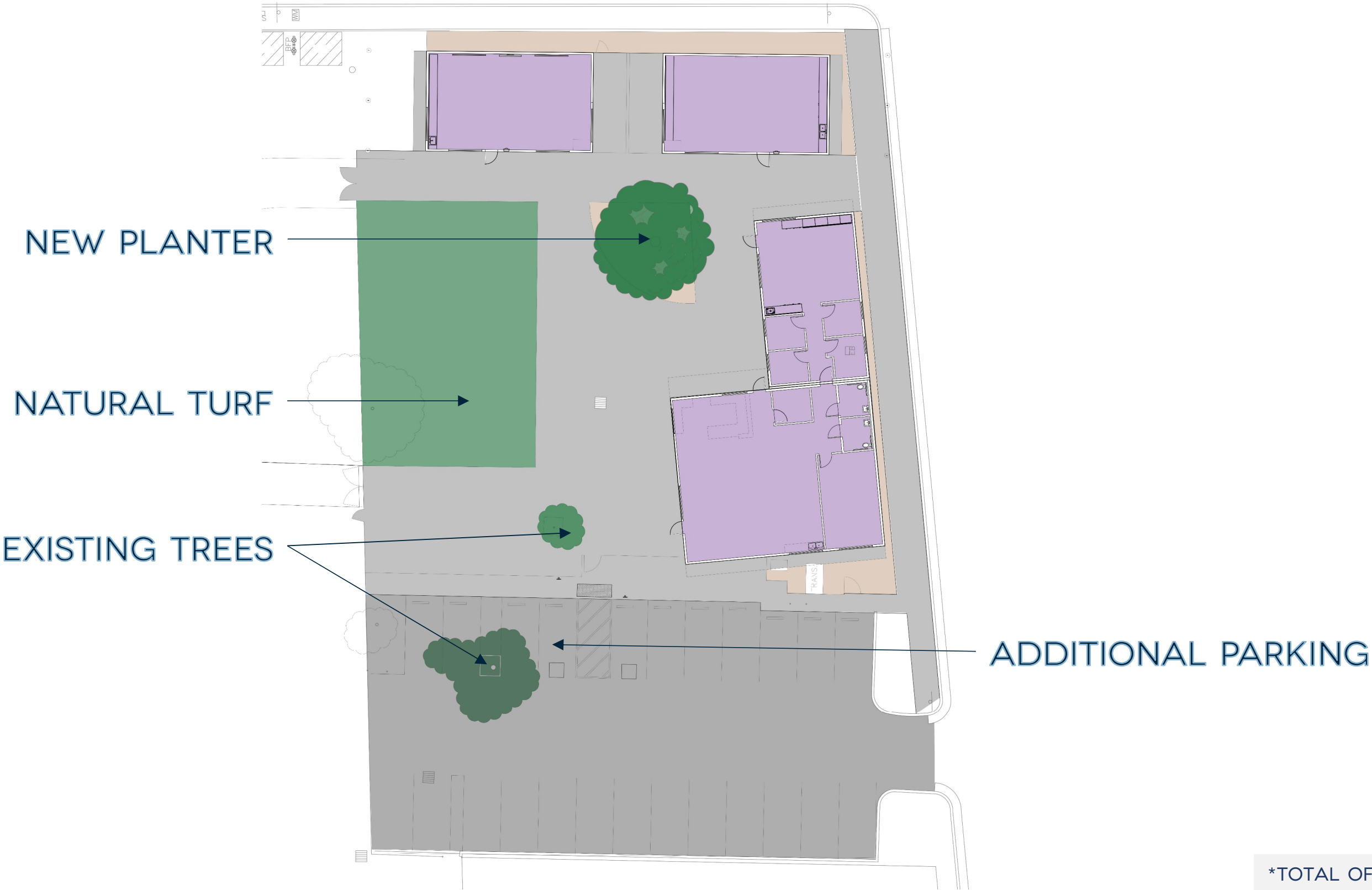
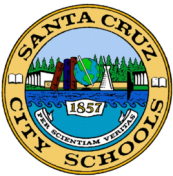
CAMPUS PRIORITIES

- ❖ NEW ELEVATOR
- ❖ NEW ROOF FOR MAIN BUILDING
- ❖ MODERNIZATION OF MAIN BUILDING
- ❖ 3RD FLOOR RECONFIGURATION

DISTRICT PRIORITIES

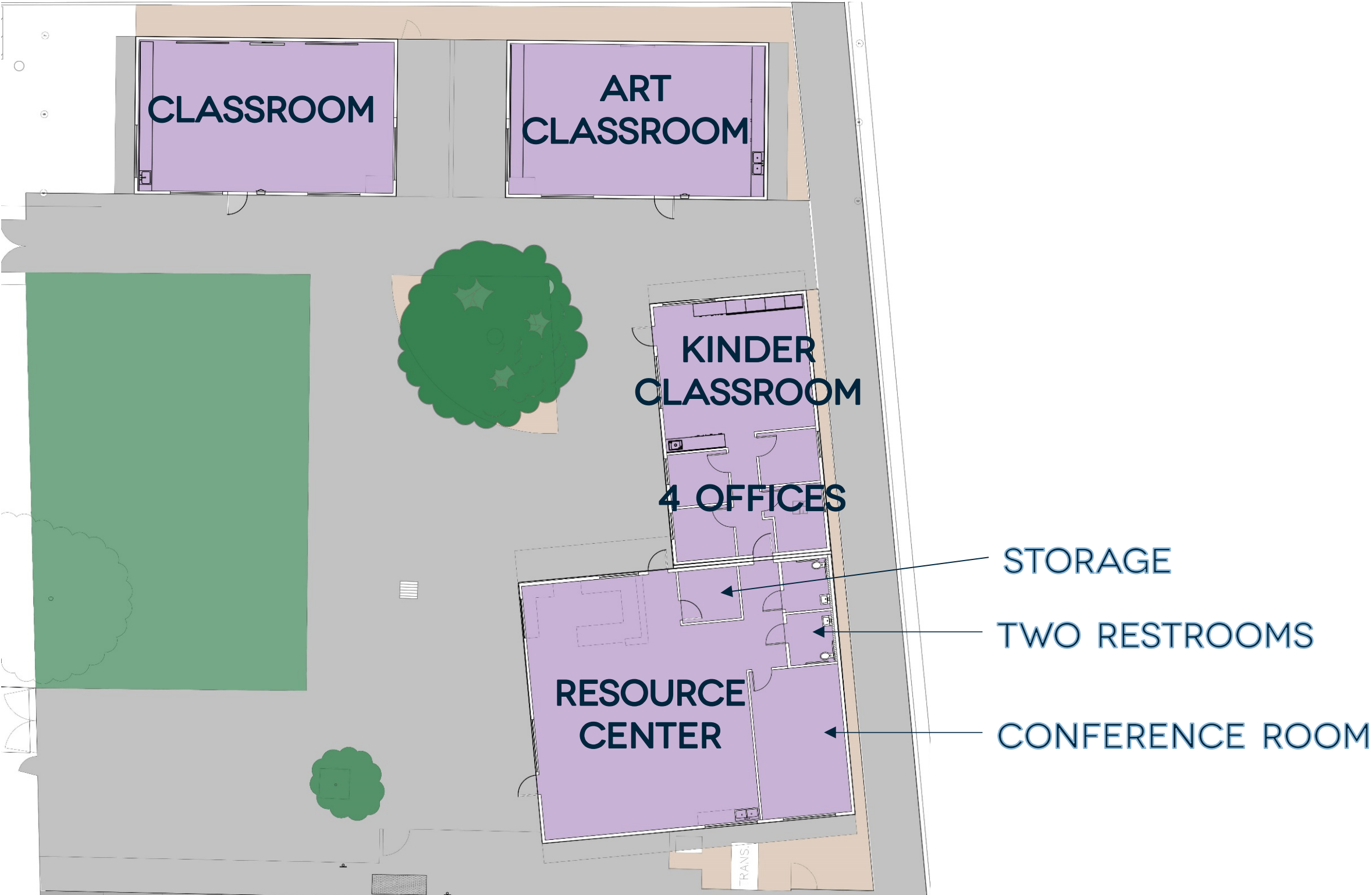
- ❖ NEW CAMPUS-WIDE CLASSROOM FURNITURE
- ❖ CLASSROOM TECHNOLOGY

BRANCIFORTE SMALL SCHOOLS – AFE CAMPUS REPLACEMENT

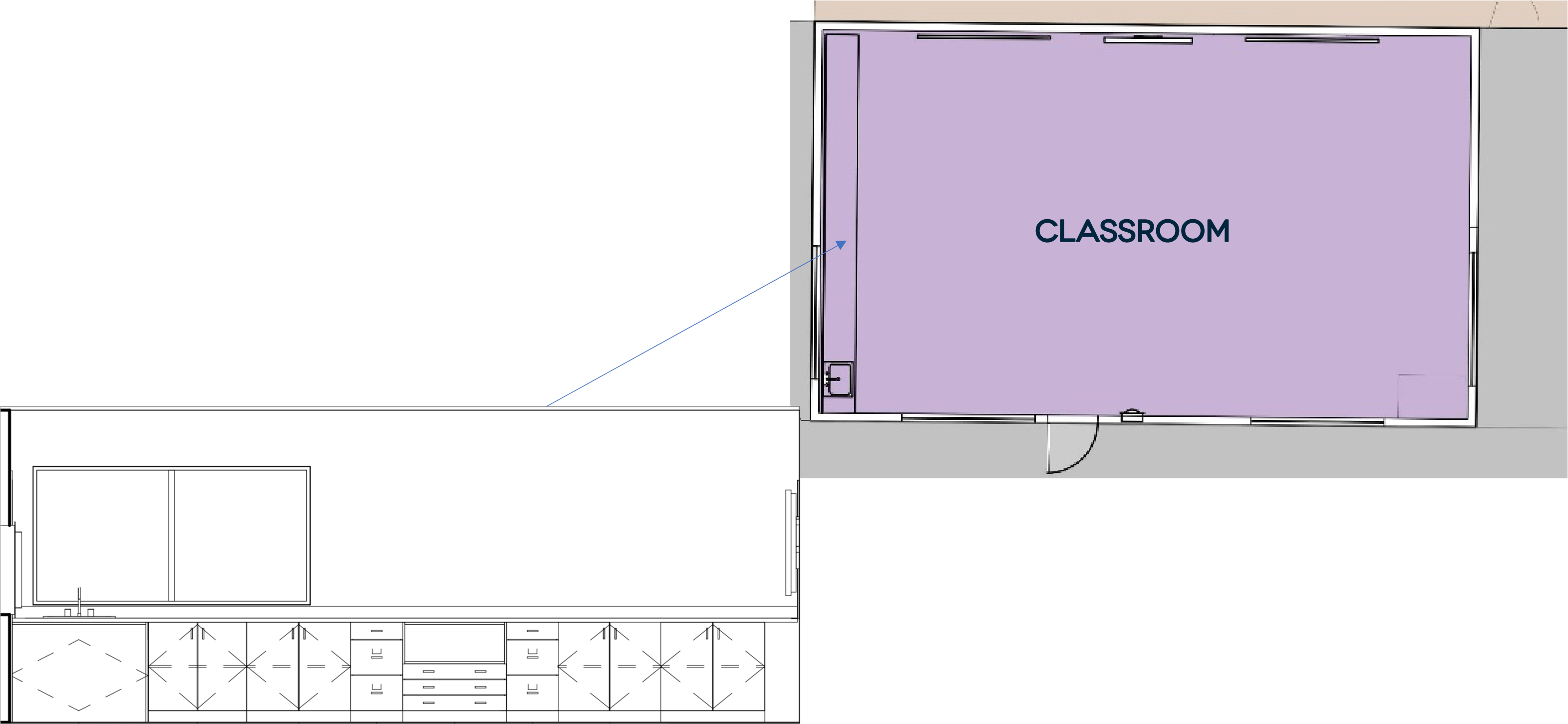


*TOTAL OF 1 CLASSROOMS

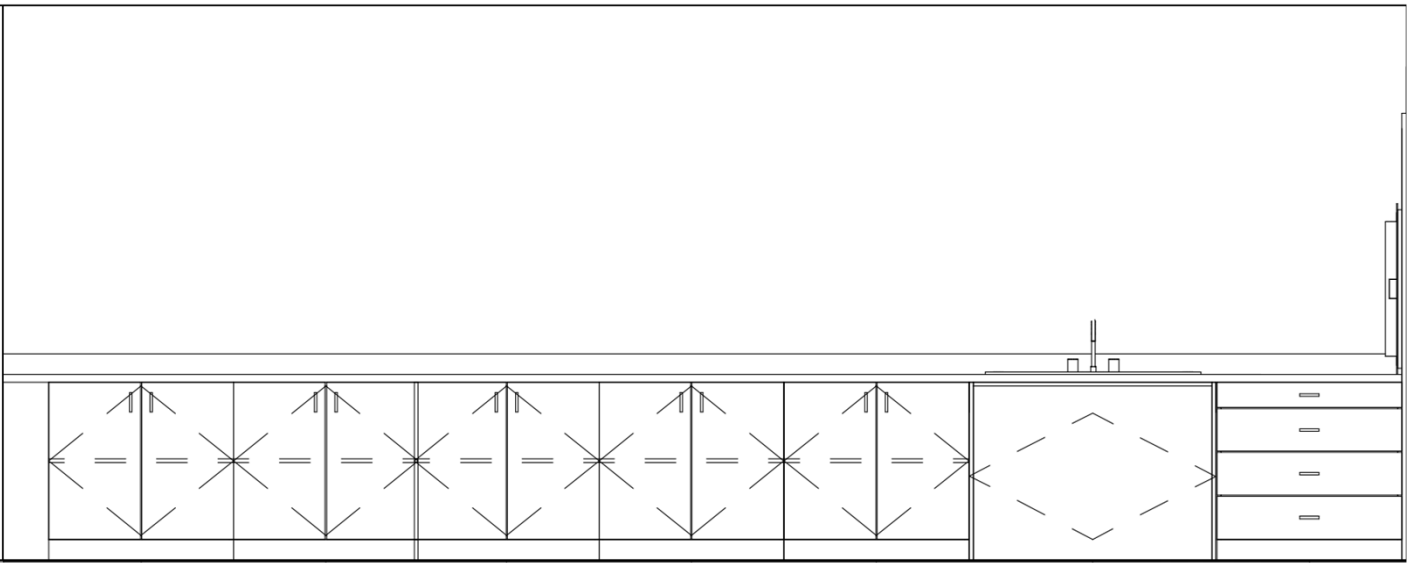
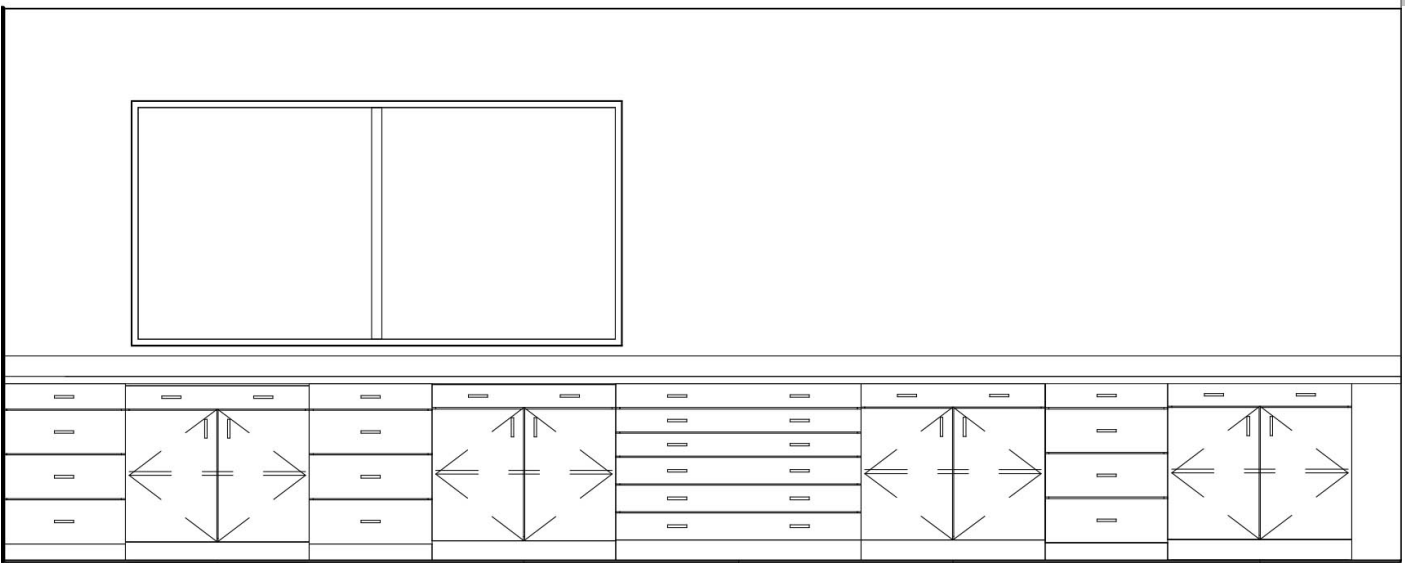
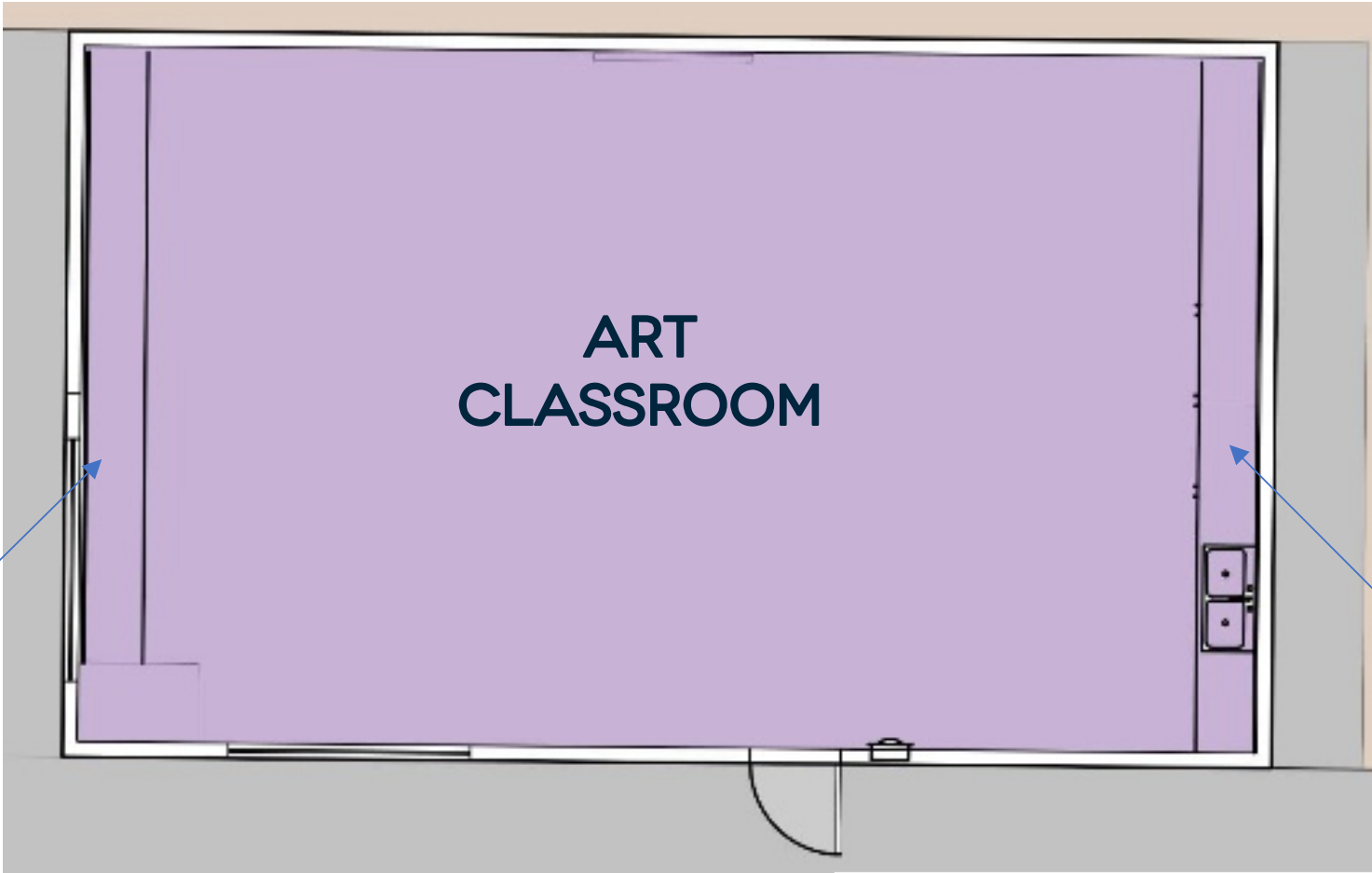
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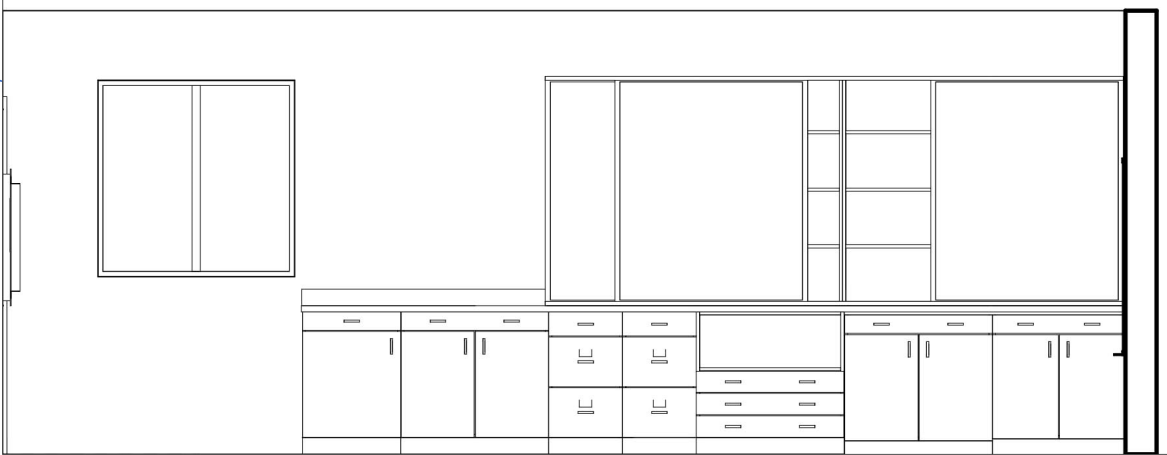
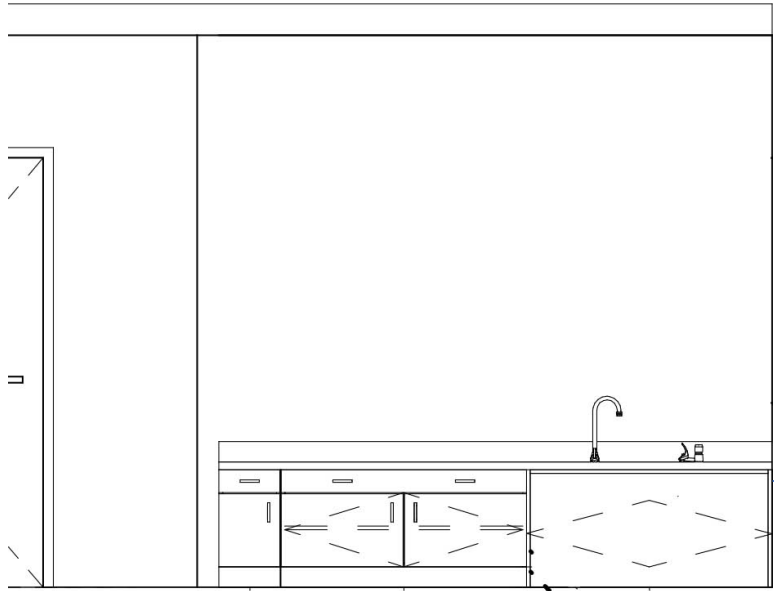
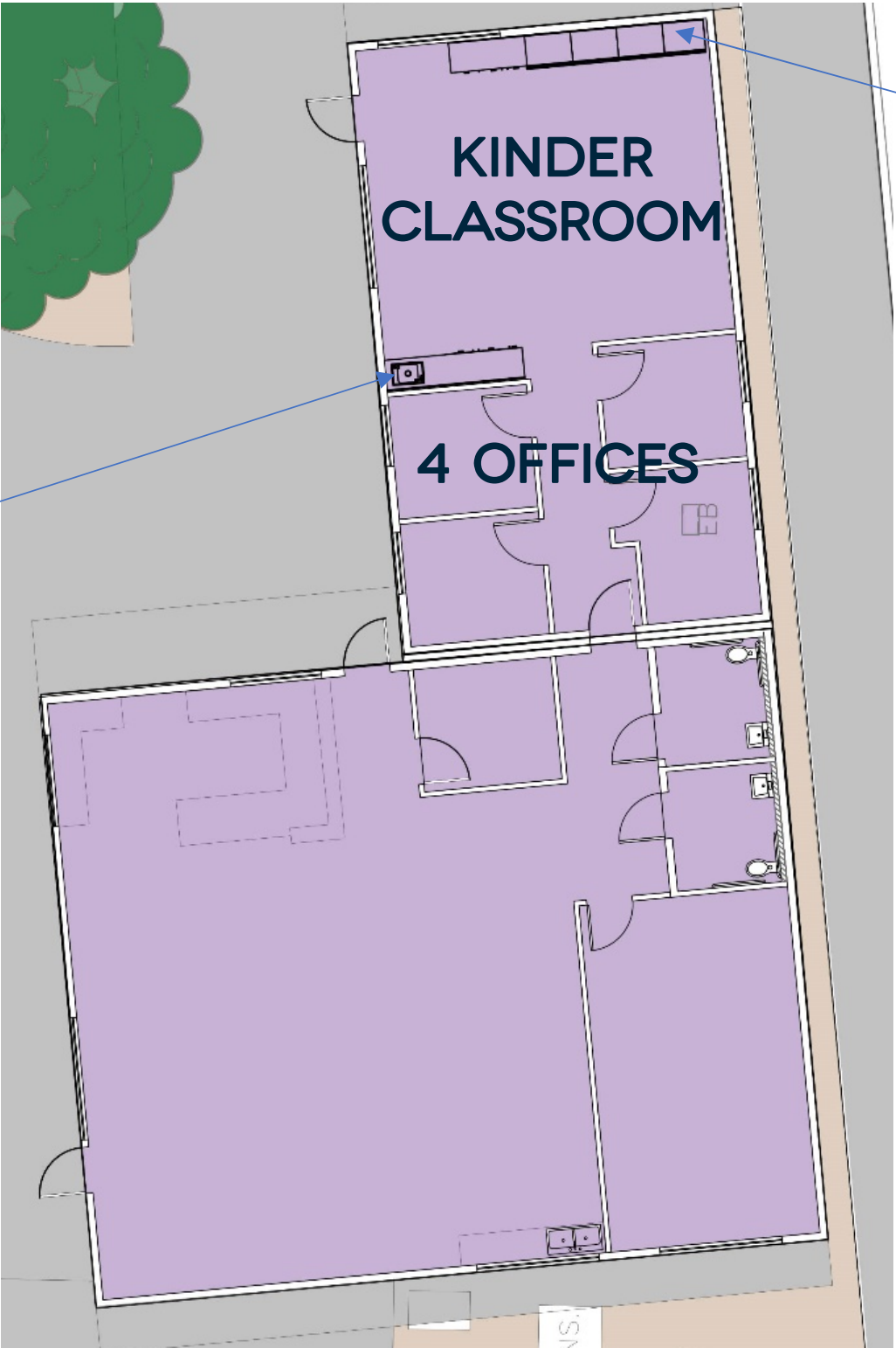
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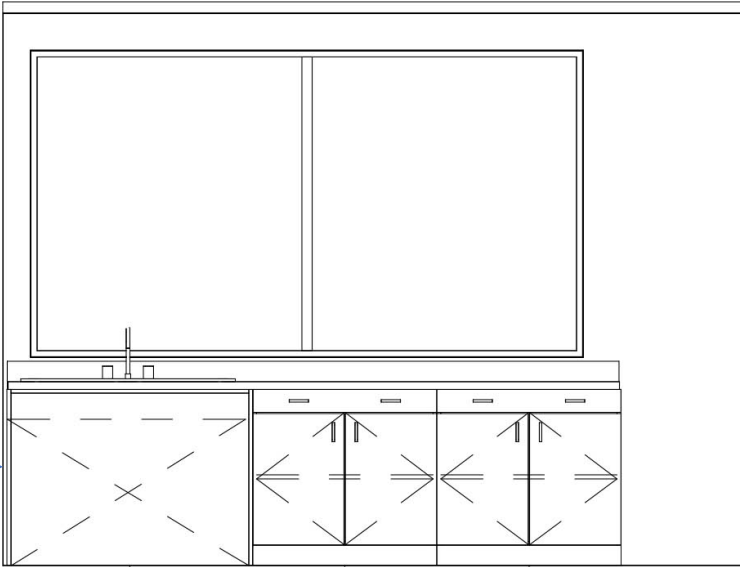
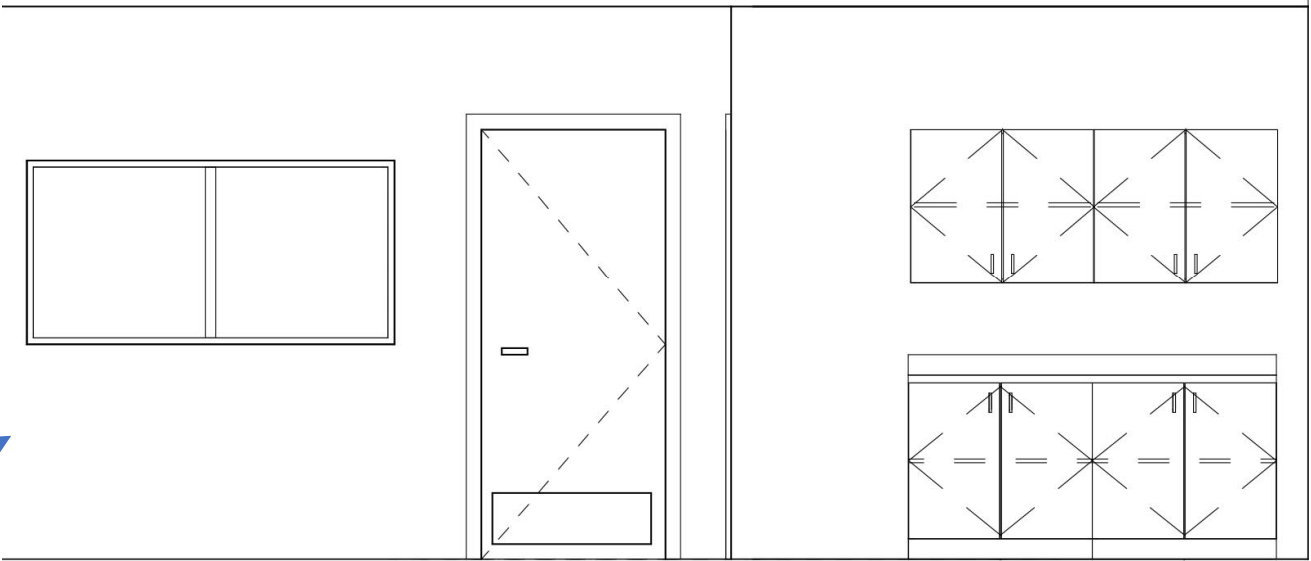
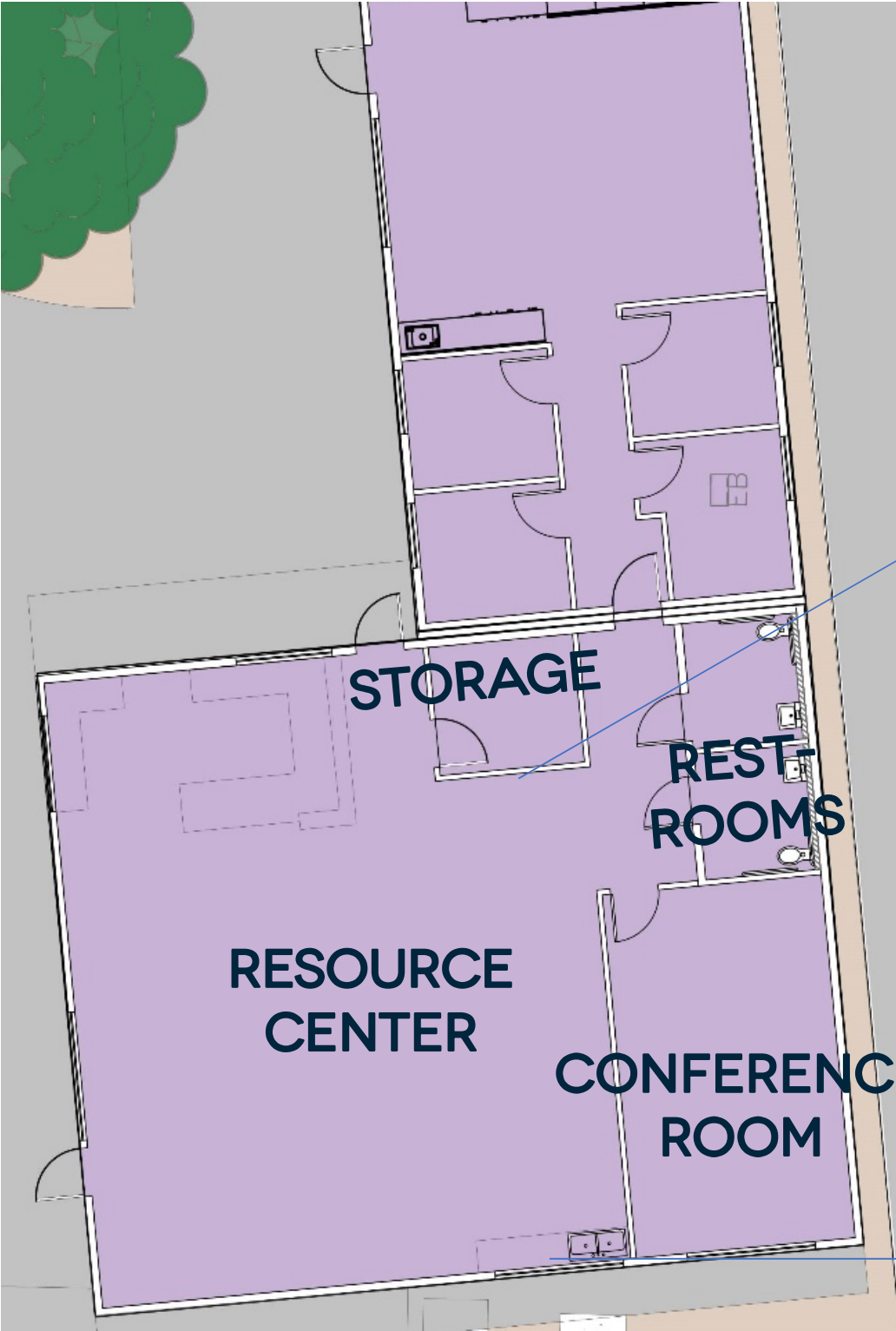
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BRANCIFORTE SMALL SCHOOLS – MEASURE B BUDGETS



ORIGINAL SITE BUDGET: \$8,579,099

RE-ADJUSTED SITE BUDGET: \$9,207,676

ESTIMATED REMAINING BUDGET: \$1,656,405

*ESTIMATED REMAINING UPDATED BUDGET: \$2,284,982

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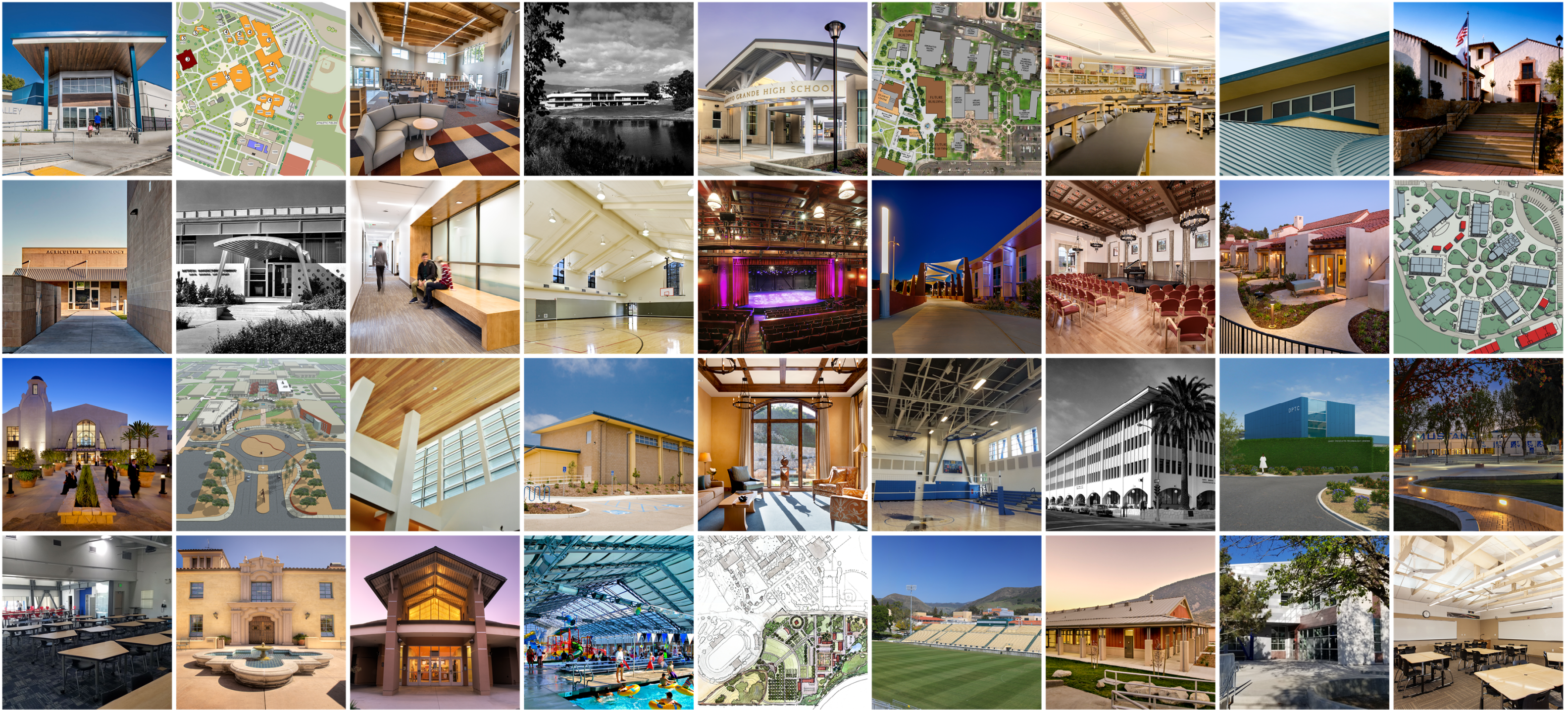
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FUTURE POTENTIAL PROJECTS

- ❖ NEW ELEVATOR
- ❖ NEW ROOF FOR MAIN BUILDING
- ❖ MODERNIZATION OF MAIN BUILDING
- ❖ 3RD FLOOR RECONFIGURATION
- ❖ WARMING KITCHEN AT 1ST FLOOR
- ❖ ADMINISTRATION RECONFIGURATION
- ❖ MULTI-PURPOSE UPGRADE
- ❖ DROP-OFF AND PARKING LOT

QUESTIONS



Thank You

